

# FinQuiz

## STUDY PLAN FOR JUNE-2019 EXAM

### CFA LEVEL-I

Starting Date	09/17/18		
Exam Date	06/16/19	Total Topic Areas	10
Exam Length	6 Hours (Two parts of 3 Hours)	Total Study Sessions	18
Total Questions	120 Questions (Morning)	Total Time Available (Till Exam)	Approximately 39 Weeks (271 Days)
	120 Questions (Evening)		

### Topic Area Weights for the CFA Exam

	Topic Area	% Weight	Study Session No:
I	<b>Ethical &amp; Professional Standards</b>	<b>15</b>	<b>1</b>
II	<b>Investment Tools (total)</b>	<b>49</b>	
i	Corporate Finance	10	11
ii	Economics	10	4-6
iii	Financial Reporting and Analysis	15	7-10
iv	Quantitative Methods	10	2-3
III	<b>Asset Classes (total)</b>	<b>29</b>	
i	Alternative Investments	6	18
ii	Derivatives	6	17
iii	Equity Investments	11	13-14
iv	Fixed Income	11	15-16
IV	<b>Portfolio Management &amp; Wealth Planning</b>	<b>6</b>	<b>12</b>

(Actual exam weights may vary slightly)

Month	Week	Dates	Activity	Study Session	Reading	Topics
1	1	09/17/18 - 09/23/18	FinQuiz Notes	16	50	Fixed Income Securities: Defining Elements
			Curriculum End-of-chapter Questions		51	Fixed Income Markets: Issuance, Trading, Funding
			FinQuiz Practice Questions		52	Introduction to Fixed Income Valuation
	2-3	09/24/18 - 10/07/18	FinQuiz Notes	16	53	Introduction to Asset-Backed Securities
			Curriculum End-of-chapter Questions	17	54	Understanding Fixed Income Risk and Return
			FinQuiz Practice Questions		55	Fundamentals of Credit Analysis
	4	10/08/18 - 10/14/18	Review (FinQuiz Smart Summary)			<b>Fixed Income</b>
					Attempt Fixed Income Questions from FinQuiz Mock 1, 2 & 3	
2	5	10/15/18 - 10/21/18	FinQuiz Notes	6	21	Financial Statement Analysis: An Introduction
			Curriculum End-of-chapter Questions		22	Financial Reporting Standards
			FinQuiz Practice Questions		23	Understanding Income Statement
	6	10/22/18 - 10/28/18	FinQuiz Notes	7	24	Understanding Balance Sheet
			Curriculum End-of-chapter Questions		25	Understanding Cashflow Statement
			FinQuiz Practice Questions		26	Financial Analysis Techniques
	7 & 8	10/29/18 - 11/11/18	FinQuiz Notes	8	27	Inventories
			Curriculum End-of-chapter Questions		28	Long Lived Assets
			FinQuiz Practice Questions		29	Income Taxes
	9	11/12/18 - 11/18/18	FinQuiz Notes	8	30	Non-Current Liabilities
Curriculum End-of-chapter Questions			9	31	Financial Reporting Quality	
FinQuiz Practice Questions				32	Financial Statement Analysis: Applications	
10	11/19/18 - 11/25/18	Review (FinQuiz Smart Summary)			<b>Financial Reporting Analysis</b>	
					Attempt Financial Reporting Analysis Questions from FinQuiz Mock 1, 2 & 3	

Month	Week	Dates	Activity	Study Session	Reading	Topics	
3	11	11/26/18 - 12/02/18	FinQuiz Notes	10	33	Corporate Governance & ESG: An Introduction	
			Curriculum End-of-chapter Questions		34	Capital Budgeting	
			FinQuiz Practice Questions		35	Cost of Capital	
12	12/03/18 - 12/09/18	12/03/18 - 12/09/18	FinQuiz Notes	11	36	Measures of Leverage	
			Curriculum End-of-chapter Questions		37	Working Capital Management	
			FinQuiz Practice Questions				
13	12/10/18 - 12/16/18	12/10/18 - 12/16/18	Review (FinQuiz Smart Summary)	Corporate Finance			
				Attempt Corporate Finance Questions from FinQuiz Mock 1, 2 & 3			
4	14	12/17/18 - 12/23/18	FinQuiz Notes	14	44	Market Organization & Structure	
			Curriculum End-of-chapter Questions		45	Security Market Indices	
			FinQuiz Practice Questions		46	Market Efficiency	
15	12/24/18 - 12/30/18	12/24/18 - 12/30/18	FinQuiz Notes	15	47	Overview of Equity Securities	
			Curriculum End-of-chapter Questions		48	Introduction to Industry & Company Analysis	
			FinQuiz Practice Questions		49	Equity Valuation: Concepts & Basic Tools	
16	12/31/18 - 01/06/19	12/31/18 - 01/06/19	CFAI Curriculum Reading	1	1	Ethics & Trust in the Investment Profession	
					2	Code of Ethics & Standards of Professional Conduct	
17	01/07/19 - 01/13/19	01/07/19 - 01/13/19	Review (FinQuiz Smart Summary)	Equity			
				Attempt Equity Questions from FinQuiz Mock 1, 2 & 3			
5	18	01/14/19 - 01/20/19	FinQuiz Notes	19	58	Introduction to Alternative Investments	
			Curriculum End-of-chapter Questions				
			FinQuiz Practice Questions				
			CFAI Curriculum Reading				1
19	01/21/19 - 01/27/19	01/21/19 - 01/27/19	FinQuiz Notes	2	6	Time Value of Money	
			Curriculum End-of-chapter Questions		7	Discounted Cash flow Applications	
			FinQuiz Practice Questions		8	Statistical Concepts & Market Returns	
20 & 21	01/28/19 - 02/10/19	01/28/19 - 02/10/19	FinQuiz Notes	2	9	Probability Concepts	
			Curriculum End-of-chapter Questions		3	10	Common Probability Distributions
			FinQuiz Practice Questions			11	Sampling & Estimation
22	02/11/19 - 02/17/19	02/11/19 - 02/17/19	FinQuiz Notes	3	12	Hypothesis Testing	
			Curriculum End-of-chapter Questions		13	Technical Analysis	
			FinQuiz Practice Questions				
			CFAI Curriculum Reading	1	3	Ethical Standard II & IV-Material Non-Public Information & Duties to Employers	
23	02/18/19 - 02/24/19	02/18/19 - 02/24/19	Review (FinQuiz Smart Summary)	Quantitative Methods & Alternative Investments			
				Attempt Quantitative Methods & Alternative Investments Questions from FinQuiz Mock 1, 2 & 3			
24	02/25/19 - 03/03/19	02/25/19 - 03/03/19	FinQuiz Notes	12	38	Portfolio Management: An Overview	
			Curriculum End-of-chapter Questions		39	Portfolio Risk & Return: Part I	
			FinQuiz Practice Questions		40	Portfolio Risk & Return: Part II	
			Curriculum End-of-chapter Questions				

Month	Week	Dates	Activity	Study Session	Reading	Topics	
7	25	03/04/19 - 03/10/19	FinQuiz Notes	13	41	Basics of Portfolio Planning & Construction	
			FinQuiz Practice Questions		42	Risk Management: An Introduction	
			Curriculum End-of-chapter Questions		43	Fintech in Investment Management	
	26	03/11/19 - 03/17/19	Review (FinQuiz Smart Summary)	Portfolio Management			
				Attempt Portfolio Management Questions from FinQuiz Mock 1, 2 & 3			
	27	03/18/19 - 03/24/19	FinQuiz Notes	18	56	Derivative Markets & Instruments	
			Curriculum End-of-chapter Questions		57	Basics of Derivative Pricing & Valuation	
			FinQuiz Practice Questions	1	3	Ethical Standard III- Duties to Clients	
			CFAI Curriculum Reading			Ethical Standards VI -Conflicts of Interest	
	28 & 29	03/25/19 - 04/07/19	FinQuiz Notes	1	4	Introduction to GIPS	
			Curriculum End-of-chapter Questions		5	The GIPS Standards	
			FinQuiz Practice Questions	1	3	Ethical Standard V - Investment Analysis, Recommendations & Actions	
CFAI Curriculum Reading			Ethical Standards VII - Responsibility as a CFA Institute member/Candidate				
30	04/08/19 - 04/14/19	Review (FinQuiz Smart Summary)	Derivatives & Ethical & Professional Standards				
			Attempt Derivatives Questions from FinQuiz Mock 1,2 & 3				
8	04/15/19 - 04/21/19	FinQuiz Notes	4	14	Topics in Demand & Supply Analysis		
		Curriculum End-of-chapter Questions		15	The Firm & Market Structure		
		FinQuiz Practice Questions		16	Aggregate Output, Prices & Economic Growth		
				17	Understanding Business Cycles		
32	04/22/19 - 04/28/19	FinQuiz Notes	5	18	Monetary & Fiscal Policy		
		Curriculum End-of-chapter Questions		19	International Trade & Capital Flows		
		FinQuiz Practice Questions		20	Currency Exchange Rates		
33	04/29/19 - 04/05/19	Review (FinQuiz Smart Summary)	Economics & Complete Ethics Section				
			Attempt Economics & Ethics Questions from FinQuiz Mock 1,2 & 3				
9	34 & 35	05/06/19 - 05/19/19	Complete Review of All Topics and Focus on Weak Areas				
			Attempt CFA Sample Exam				
			Attempt CFA Institute Mock Exam				
36 & 37	05/20/19 - 06/02/19	Complete Review					
		Attempt FinQuiz Mock Exam 5					
		Attempt FinQuiz Mock Exam 6					
10	38 - 39 (Last 13-Days)	06/03/19 - 06/15/19	Final Review				
			Actual Exam on June 16, 2019				